

Financial Services

Sustained Growth in a Top Industry

Northeast Florida has approximately 55,000 employees in the financial services industry and it is continuing to grow. This area is a hub for finance and insurance establishments and is known for excellence in financial services support, investment banking and mortgage sales. Growth is demonstrated in commercial banking, insurance agencies and brokerages, and direct health and medical insurance carriers, according to JOBSEQ 2025.

Nearly 20 major banks, insurance and investment firms in Northeast Florida are on Fortune's Global 500 list.

There are many ways to plug into the industry based on your skills and areas of interest. Commercial banking, securities brokerage, data process hosting, financial service support/back office and fintech/financial security software are all subsets of this industry.

Top occupation groups within the industry include Office and Administrative Support, Business and Financial Operations, Sales and Management. Significant investments continue to be made in this already well-established but constantly evolving industry here in Northeast Florida.

The occupations shown on the chart below represent a crosssection of entry-, mid- and executive-level positions within the industry.

FAST FACTS

55,800+ employed in the sector in the region

\$104,135 average wage per worker in Northeast Florida

4 Fortune 500 companies with headquarters in our region

TOP EMPLOYERS IN THE REGION



8,000 employees

CITI 4,000 employees

JPMorganChase

3,900 employees



3,500 employees



AVERAGE WAGES

Entry-Senior Level





Financial Services

Talent Pipeline

regional colleges & degree/certificate programs with Financial Services (or related) concentrations

- Edward Waters University
- Florida State College at Jacksonville University of North Florida
- Jacksonville University
- Keiser University

- St. Johns River State College
- Flagler College

Graduate Level

- Accountancy (Macc)
- Business Administration (MBA)
- Business Analytics (MS)
- Management (MS)



- Financial Manager (\$170,000)
- Accountant/Auditor (\$84,300)
- Management Analyst (\$92,400)

Bachelor Level

- Business Administration/Management (BA, BS, or BBA)
- **Business Analytics**
- Finance or Accounting (BA, BS, or
- Financial Planning (BBA)
- Financial Services (BS)
- Organizational Management

4-YEAR **DEGREE**

- Service Sales Agent (Stock Broker) (\$91,700)
- Loan Officer (\$82,800)
- Personal Financial Advisor (\$184,100)
- Claims Adjuster, Examiner & Investigator (\$75,700)

Associate Level

- Accounting Technology (AS)
- Business Administration (AS or AA)



2-YEAR DEGREE

- Customer Service Representative (\$46,800)
- Insurance Claims & Policy Processing Clerk (\$48.200)
- Loan Interviewer & Clerk (\$56,200)
- Brokerage Clerk (\$55,200)

Certificate Level

- Accounting Technology Management, Operations, or Specialist
- Business Management, Operations, or Specialist
- Risk Management and Insurance Management or Operations





- Customer Service Representative (\$46,800)
- Insurance Sales Agent (\$72,000)

Entry Point

• High school students enrolled in any one of 21 related Career and Technical Education (CTE) academies or curriculum. This also includes certification opportunities.

DATA PROVIDED BY JOBSEQ 2025, ONET.ORG, BLS.GOV AND SALARY.COM

This represents a sampling of programs currently being offered. Curriculum is subject to change.

HIGH **SCHOOL DIPLOMA** • Teller (\$43,000)







Financial Services

SELECT REGIONAL EMPLOYERS

121 Financial Credit Union Citizens Property Insurance First Florida Credit Union* Prudential Financial

Aetna Community First Credit First Horizon Bank* Regions*

Allstate Union* FIS* SoFi*

Ally Financial Deutsche Bank* Florida Blue* SS&C Advent

Ameris Bank* Dun & Bradstreet* Fortega Financial Synovus Bank of

Bank of America* ERC Gallagher* Jacksonville*
BBVA Ernst & Young Harden TD Bank*

Black Knight Everbank* IBERIABANK Truist

BMO Commercial Farther* Interncontinental The Main Street America

Banking* Federal Reserve Bank Branch* Exchange* Group*

Capital Bank Fidelity Investments Macquarie Voya Financial

CIT Group, Inc.* Fidelity National Financia, Inc.* Paysafe* VyStar Credit Union*

Citi* Fifth Third Bank* PNC Financial Services* Wells Fargo*

L MARKS PARTNERS WITH THE CITY OF JACKSONVILLE

TO ESTABLISH JAX HUB

Jacksonville is set to become a global center of financial innovation with the launch of JAX Hub – a new initiative from corporate innovation leader L Marks, in collaboration with the City of Jacksonville, announced today by the UK's Economic Secretary to the Treasury, Emma Reynolds MP, at the Global Fintech Forum in London.

Set to go live late 2025, JAX Hub will establish L Marks' operations in Jacksonville and connect leading financial firms with top-tier global scale-ups and entrepreneurs to solve critical industry challenges, unlock future opportunities, and position the region at the forefront of financial innovation. Built on L Marks' proven, award-winning Innovation Lab methodology, the program will bring international innovation to Jacksonville while helping local companies accelerate growth through collaboration.









JAXUSA TALENT DEVELOPMENT

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Earn Up is powered by JAXUSA Partnership, the private, nonprofit division of JAX Chamber that is Jacksonville's regional economic development initiative overseeing the efforts of the seven counties of Northeast Florida. Earn Up also works closely with CareerSource Northeast Florida to ensure that employers have the best assistance or any pertinent workforce needs.

^{*}JAXUSA Partnership Investor/ +JAX Chamber Investor

^{*}To view full list of headquarters, visit jaxusa.org.